



THE REMOTE ECOSYSTEM 2.0

Investment Proposal

Strictly Private & Confidential

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A CASH FLOW GENERATOR MODEL

SINCE ITS INCEPTION

CodeLoop takes one young person, teaches a new profession, lead to a remote career, and in the process, that same individual generates 850 dollars every month as a fee for the Ecosystem usage.

CodeLoop has commoditized labor with a lean and agile process, two machines learning AIs, a series of proprietary systems, and a strong culture never seen before in a startup at this stage.

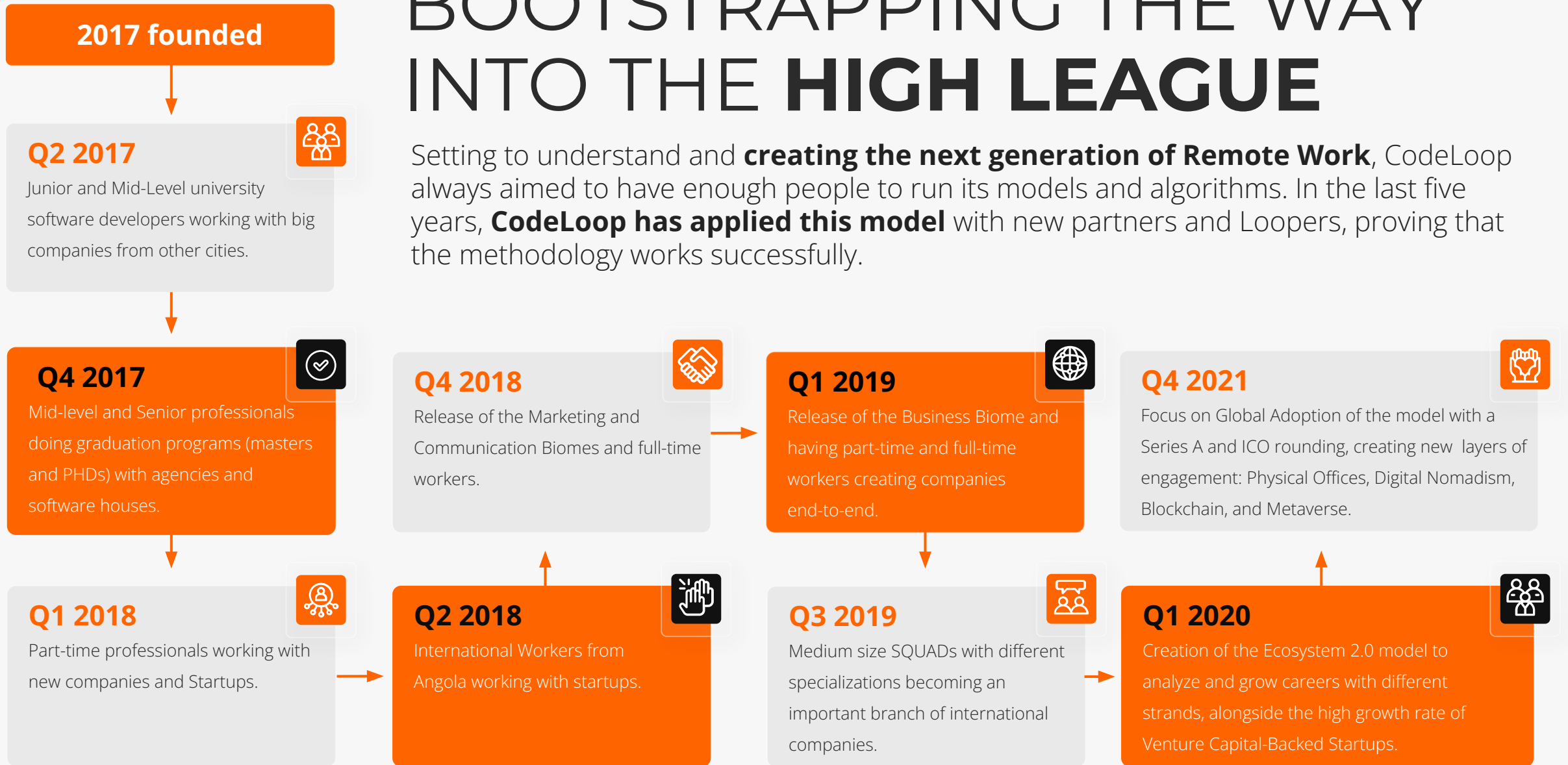
This is not a trend that has been followed, this is CodeLoop leading and accelerating **the Third Industrial Revolution.**

CodeLoop Corporation



BOOTSTRAPPING THE WAY INTO THE **HIGH LEAGUE**

Setting to understand and **creating the next generation of Remote Work**, CodeLoop always aimed to have enough people to run its models and algorithms. In the last five years, **CodeLoop has applied this model** with new partners and Loopers, proving that the methodology works successfully.



BUSINESS MODEL

The **Ecosystem** can create multiple revenue streams. Down below are the ones present in **Ecosystem 2.0**. More options to capitalize will be available with future versions.

Loop Fee	30% of the Loop Coins Spent	Metaverse Trade Fee	Forecast Metaverse Transactions (1% of the Looper's Loots) 30% = 0,018%
Crypto Fee	5% of the Loop Coins and Aura Coins bought	Gas Fee	0,001% of the Money Traded
Aura Store Revenue	10% of the Looper's Loots $10\% * 20\% * 30\% = 0,06\%$	Offices Rental	2 hours = USD 30,00 Forecast of rental demand (1 reserve monthly to every 500 Loopers Hired)
Remote z Revenue	20% of the Loopers Loots $20\% * 20\% * 30\% = 1,2\%$	Interest Fee	30% of the interest charged Forecast of Interest (0,1% of Loopers Salary) $30\% * 0,1\% * 70\% = 0,0021\%$

THE BILLION

DOLLAR

PLAN

USD 1.000.000.000 yearly revenue

STRUCTURE AND STRATEGY NEEDED TO GROW TO ONE BILLION DOLLAR IN REVENUE EVERY YEAR.

Base Quotas | 1 Mid-Level Developer

hour Rate: usd 18,00

Residence Country tax: 10%

Financial transfer: 0,1%

CodeLoop fee: 30%

REVENUE: usd 2.880,00



OPERATIONAL COSTS

				US					
				Series A	Series B	Series C	IPO	Department of Defense Number of Employees	UpWork Number of Registered Workers
Quota/Loopers	1	3	30	300	3.000	30.000	300.000	3.000.000	18.000.000,00
Revenue	\$2.880,00	\$8.640,00	\$86.400,00	\$864.000,00	\$8.640.000,00	\$86.400.000,00	\$864.000.000,00	\$8.640.000.000,00	\$51.840.000.000,00
CodeLoop Fee (30%)	\$864,00	\$2.592,00	\$25.920,00	\$259.200,00	\$2.592.000,00	\$25.920.000,00	\$259.200.000,00	\$2.592.000.000,00	\$15.552.000.000,00
CodeLoop Corporation (30%)	\$259,20	\$777,60	\$7.776,00	\$77.760,00	\$777.600,00	\$7.776.000,00	\$77.760.000,00	\$777.600.000,00	\$4.665.600.000,00
Core Team (15%)	\$129,60	\$388,80	\$3.888,00	\$38.880,00	\$388.800,00	\$3.888.000,00	\$38.880.000,00	\$388.800.000,00	\$2.332.800.000,00
Reserve (7%)	\$34,56	\$103,68	\$1.036,80	\$10.368,00	\$103.680,00	\$1.036.800,00	\$10.368.000,00	\$103.680.000,00	\$622.080.000,00
Liquid Margin (10%)	\$86,40	\$259,20	\$2.592,00	\$25.920,00	\$259.200,00	\$2.592.000,00	\$25.920.000,00	\$259.200.000,00	\$1.555.200.000,00
Tax (5%)	\$43,20	\$129,60	\$1.296,00	\$12.960,00	\$129.600,00	\$1.296.000,00	\$12.960.000,00	\$129.600.000,00	\$777.600.000,00
Aura Loots (20%)	\$172,80	\$518,40	\$5.184,00	\$51.840,00	\$518.400,00	\$5.184.000,00	\$51.840.000,00	\$518.400.000,00	\$3.110.400.000,00
Marketing (10%)	\$86,40	\$259,20	\$2.592,00	\$25.920,00	\$259.200,00	\$2.592.000,00	\$25.920.000,00	\$259.200.000,00	\$1.555.200.000,00
Ubuntu (3%)	\$25,92	\$77,76	\$777,60	\$7.776,00	\$77.760,00	\$777.600,00	\$7.776.000,00	\$77.760.000,00	\$466.560.000,00

SERIES A

THE MAIN GOAL FOR **SERIES A** IS TO CREATE A GLOBAL STRUCTURE TO DIRECT THE DEMAND FOR SERVICES IN THE NORTH OF THE HEMISPHERE AND OFFER IT TO SOUTH.

The Remote Ecosystem 2.0 is being launched to make this happen.

What are the plans?

Opening of focused commercial offices in:

- Dubai (UAE);
- Riyadh (Saudi Arabia);
- New York (USA);
- Tokyo (Japan).

Creating working places AT:

- São Carlos (Brazil);
- Rio de Janeiro (Brazil);
- Cape Town (South Africa);
- Kampala (Uganda);
- Manila (Philippines).

Funding needed

usd 35 million

Valuation of the round

usd 140 million

This structure allows to control the demand flow. The goal is to have 3.000 Mid-level Loopers working simultaneously alongside the structure and process needed for 18 Million of simultaneous workers.



INITIAL COIN OFFER

CodeLoop is launching its **blockchain, protocols, cryptocurrencies, and metaverse** to be genuinely decentralized.

The **Initial Coin Offer** is already in development, with the White Paper and all the code pivoted to validate the model.

Money to be raised goal
USD 60 million

Valuation at the end of the round
USD 500 million

The **ICO** is scheduled to be placed with private investors in the second quarter of 2023 or **when a bull market strikes the crypto space.**

SERIES B

SERIES B AIMS TO THE MODEL'S CAPABILITY IN FAST REAL-WORLD GROWTH. AIMING TO LAUNCH, AT THE SAME TIME, 15 OFFICES. THIS EVENT REVEALS THE COMPLIANCE AND OPERATIONAL EFFORT NEEDED FOR A GLOBAL LAUNCH.

In Series A, the relationship with **big Venture Capital Offices** has already started, and one of the biggest in the world must be among the investors to give credibility for the next big rounds and eventual **IPO**.

The **series B** round has the goal to achieve **30.000 Loopers** working simultaneously. **Launch of Ecosystem 3.0** with complete focus on blockchain integration and availability for small companies to join as Guilds.

Money to be raised

USD 110 million

Valuation after the round

USD 1.1 billion



SERIES B

LAUNCHING THE ECOSYSTEM IN THE WHOLE WORLD, ANYMORE FROM ANYWHERE CAN WORK AND HIRE THROUGHOUT THE REMOTICA.

Launching Ecosystem 3.0, CodeLoop starts the structure's opening to other companies and individuals. Campaigns to outside clients for **RemoteZ and Remote Bank**, capitalization of the **Remotica**, and growth of the blockchain stream revenue.

Valuation

USD 10 billion

**Loopers working
simultaneously**

3.000.000

Money to be raised

USD 800 - 950 million





IPO

Recognition of the model **around the world**. Being noted as one of the **Apex Tech Companies**.

**Loopers working
simultaneously**
3.000.000

Valuation
USD 50 billion



VALUATION STRATEGY

Comparable Company Analysis

Because of the potential for rapid growth of revenue and market adoption, alongside with many first-in-the-world methodologies, such as Decentralized Consultancy (Decon), Open Gamified Career, and a Blockchain with Metaverse focused on remote work, a full Comparable Company Analysis was not fitted for this stage.

CodeLoop decided to look to one company that has similar value generation (*Consulting Company with Global Workforce*), even though it does not achieve the same growth rate of **CodeLoop Model** and the structure needed to operate is massively more expensive.

Globant has **30.000 workers**, in 2021 achieved **1 Billion Dollars revenue**, and it is valued at **10 Billion Dollars**.

The investment to reach to 3.000 Loopers and the valuation of 1.1 Billion Dollars (10% of Globant's Valuation), was divided in investments in structure, branding, and the fully automation of the systems. Because of a light structure and rapid growth capability, the systems are planned to support **18 million Loopers working simultaneously**, passing 600 times the allocation capability of Globant.

This investment and strategy leads to 140 million Dollars Valuation of the whole Ecosystem, including the **RemoteZ Brand, Remote Bank, Remoteverse, and Blockchain**.

CodeLoop Corporation



NET PROFIT GROWTH

				United States					
				Series A	Series B	Series C	IPO	Department of Defense Number of Employees	UpWork Number of Registered Workers
Quota/Loopers	1	3	30	300	3.000	30.000	300.000	3.000.000	18.000.000,00
Annual Loop Revenue	\$34.560,00	\$103.680,00	\$1.036.800,00	\$10.368.000,00	\$103.680.000,00	\$1.036.800.000,00	\$10.368.000.000,00	\$103.680.000.000,00	\$622.080.000.000,00
Loop Fee (30%)	\$10.368,00	\$31.104,00	\$311.040,00	\$3.110.400,00	\$31.104.000,00	\$311.040.000,00	\$3.110.400.000,00	\$31.104.000.000,00	\$186.624.000.000,00
Crypto Fee (5%)	\$0,00	\$0,00	\$0,00	\$155.520,00	\$1.555.200,00	\$15.552.000,00	\$155.520.000,00	\$1.555.200.000,00	\$9.331.200.000,00
Blockchain Gas Fee (0,001%)	\$0,00	\$0,00	\$0,00	\$0,00	\$0,00	\$1.036.800,00	\$10.368.000,00	\$103.680.000,00	\$622.080.000,00
Aura Store Revenue (0,06%)	\$0,00	\$0,00	\$0,00	\$6.220,80	\$62.208,00	\$622.080,00	\$622.080.000,00	\$6.220.800.000,00	\$37.324.800.000,00
Remote Z Revenue (1,25)	\$0,00	\$0,00	\$0,00	\$124.416,00	\$1.244.160,00	\$12.441.600,00	\$124.416.000,00	\$1.244.160.000,00	\$7.464.960.000,00
Metaverse Trade Fee (0,018%)	\$0,00	\$0,00	\$0,00	\$0,00	\$1.866,24	\$18.662,40	\$186.624,00	\$1.866.240,00	\$18.662.400,00
Bank Interest Fee (0,0021%)	\$0,00	\$0,00	\$0,00	\$0,00	\$0,00	\$21.772,80	\$217.728,00	\$2.177.280,00	\$21.772.800,00
Office Rentals (USD 30 P/500)	\$0,00	\$0,00	\$0,00	\$0,00	\$2.160,00	\$21.600,00	\$216.000,00	\$2.160.000,00	\$12.960.000,00

VALUATION GROWTH

				United States					
				Series A	Series B	Globant Number of Workers Series C	PWC Number of Workers IPO	Department of Defense Number of Employees	UpWork Number of Registered Workers
Date Expectation					Q2 2024	Q2 2026	Q2 2028	Q4 2030	2035
Quota/Loopers	1	3	30	300	3.000	30.000	300.000	3.000.000	18.000.000,00
Total Annual Revenue	\$34.560,00	\$103.680,00	\$1.036.800,00	\$10.654.156,80	\$106.545.594,24	\$1.066.514.515,20	\$11.281.004.352,00	\$112.810.043.520,00	\$676.876.435.200,00
Annual Net Income	\$10.368,00	\$31.104,00	\$311.040,00	\$3.396.556,80	\$33.969.594,24	\$340.754.515,20	\$4.023.404.352,00	\$40.234.043.520,00	\$241.420.435.200,00
ShareHolders Profit (35%)	\$3.628,80	\$10.886,40	\$108.864,00	\$1.188.794,88	\$11.889.357,98	\$119.264.080,32	\$1.408.191.523,20	\$14.081.915.232,00	\$84.497.152.320,00
Board Profit (30%)	\$3.110,40	\$9.331,20	\$93.312,00	\$1.018.967,04	\$10.190.878,27	\$102.226.354,56	\$1.207.021.305,60	\$12.070.213.056,00	\$72.426.130.560,00
Directors Profit (3%)	\$311,04	\$933,12	\$9.331,20	\$101.896,70	\$1.019.087,83	\$10.222.635,46	\$120.702.130,56	\$1.207.021.305,60	\$7.242.613.056,00
Manager Executives Profit (2%)	\$207,36	\$622,08	\$6.220,80	\$67.931,14	\$679.391,88	\$6.815.090,30	\$80.468.087,04	\$804.680.870,40	\$4.828.408.704,00
Reinvestment (30%)	\$3.110,40	\$9.331,20	\$93.312,00	\$1.018.967,04	\$10.190.878,27	\$102.226.354,56	\$1.207.021.305,60	\$12.070.213.056,00	\$72.426.130.560,00
Valuation				\$140.000.000,00	\$1.100.000.000,00	\$11.000.000.000,00	\$104.000.000.000,00	\$500.000.000.000,00	\$1.000.000.000.000,00
Net Worth Growth					7,8x Valuation	78,5x Valuation	1.000x Valuation	3.571x Valuation	7.142x Valuation

ACCOUNTING AND REGISTRATION STRUCTURE

CodeLoop International LLC - Dubai

CodeLoop Corporation LLC - Dubai

- Owner of the Intellectual Property
- Incorporated in Dubai
- Headquartered and the Domiciled Cayman Islands
- All Corp Profit taxed in Cayman at 0%

CodeLoop Brasil LTDA - Brazil

RemoteZ LLC - Dubai

Remote Bank (DIFC Dubai)

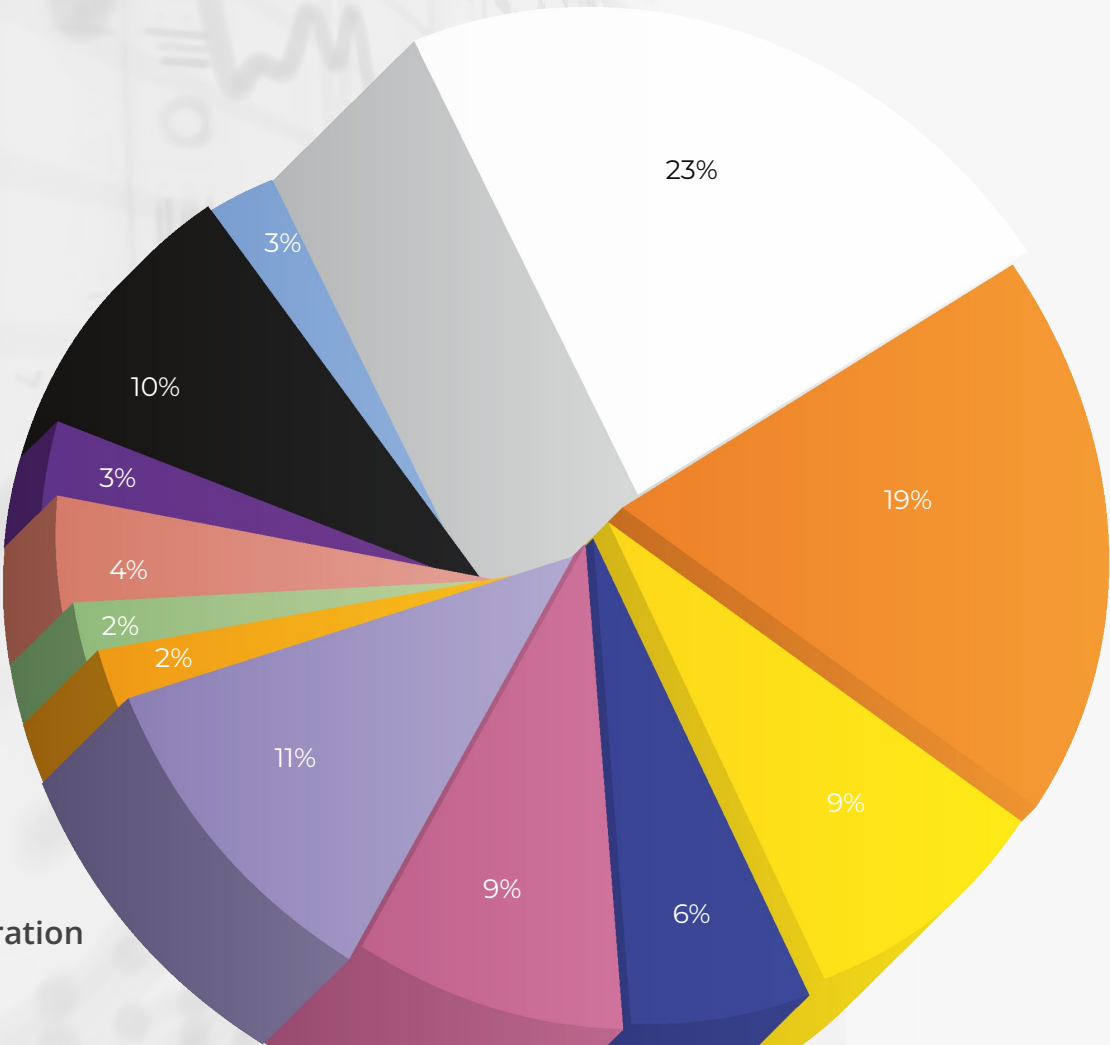
Taxation flow example

- USD 2.000 is Collected by CodeLoop International;
- USD 1.400,00 is sent back to the worker;
- 30% Loop Fee (Gross Profit) = USD 600,00;
- 95% is sent to CodeLoop Corporation as royalty for the ownership of the IP, being taxed at 0% on Cayman Island;
- 5% is taxed in Dubai at a rate of 9% = USD 30,00;
- Taxation of 70% sent to the workers will be deducted from their gains according to labor laws of their registered country;
- 0,135% Total Revenue Taxation = USD 2,70;
- 0,45% Total Gross Profit Taxation = USD 2,70.

ROADMAP



INVESTMENT PLAN

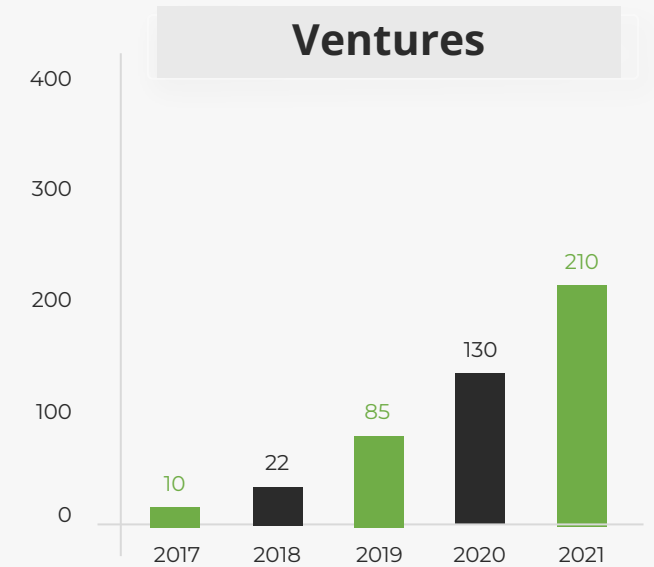
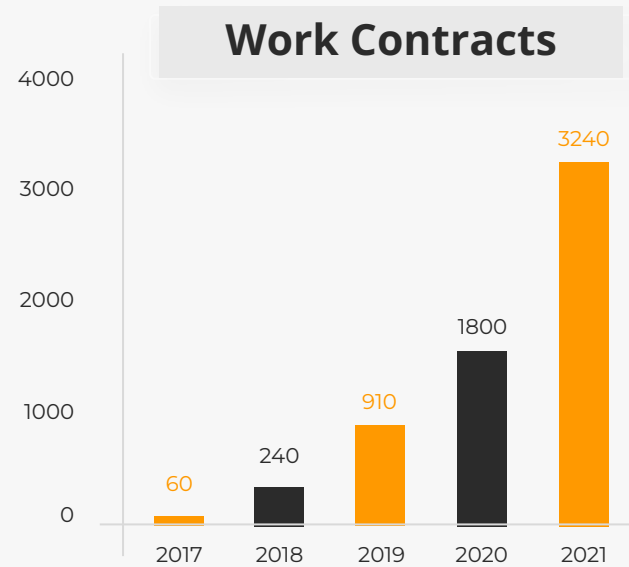
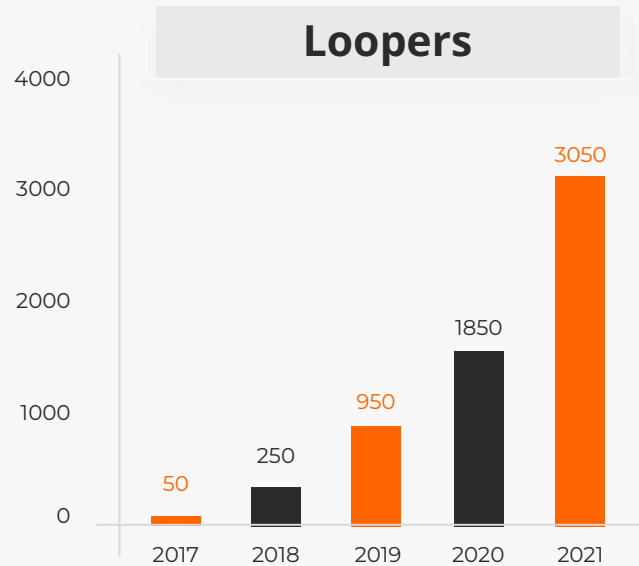


Investment 35.000.000,00

<input type="checkbox"/>	Core Team	8.000.000,00
<input type="checkbox"/>	CodeLoop Corporation	6.500.000,00
<input type="checkbox"/>	Physical Offices	3.000.000,00
<input type="checkbox"/>	Aura Store	2.000.000,00
<input type="checkbox"/>	Remote Bank	3.000.000,00
<input type="checkbox"/>	Marketing	4.000.000,00
<input type="checkbox"/>	Ubuntu Social Impact	700.000,00
<input type="checkbox"/>	Remote Z	800.000,00
<input type="checkbox"/>	Lawyers & Setup	1.500.000,00
<input type="checkbox"/>	Licenses & Servers	1.000.000,00
<input type="checkbox"/>	10% earn-out	3.500.000,00
<input type="checkbox"/>	Taxes	1.000.000,00

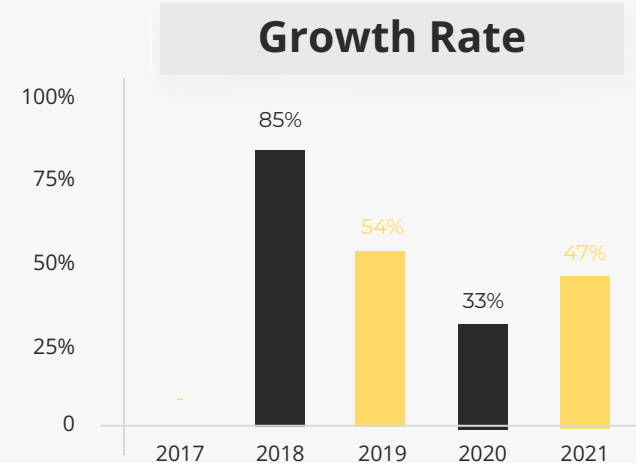
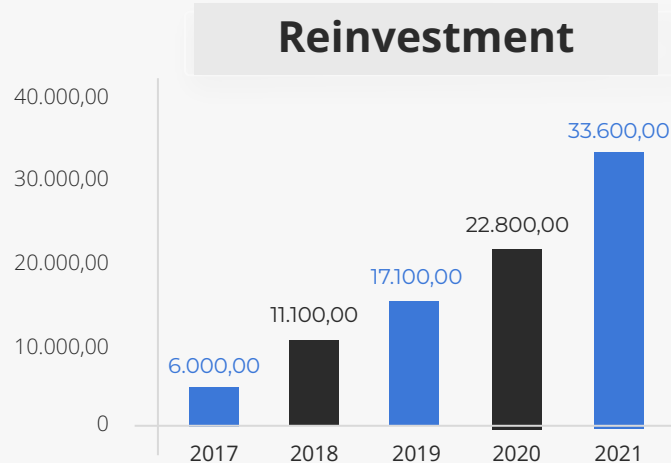
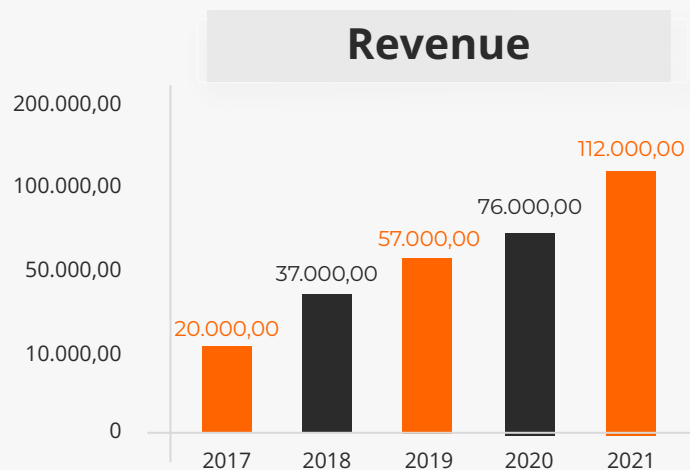
CodeLoop Corporation

GROWTH STATEMENT



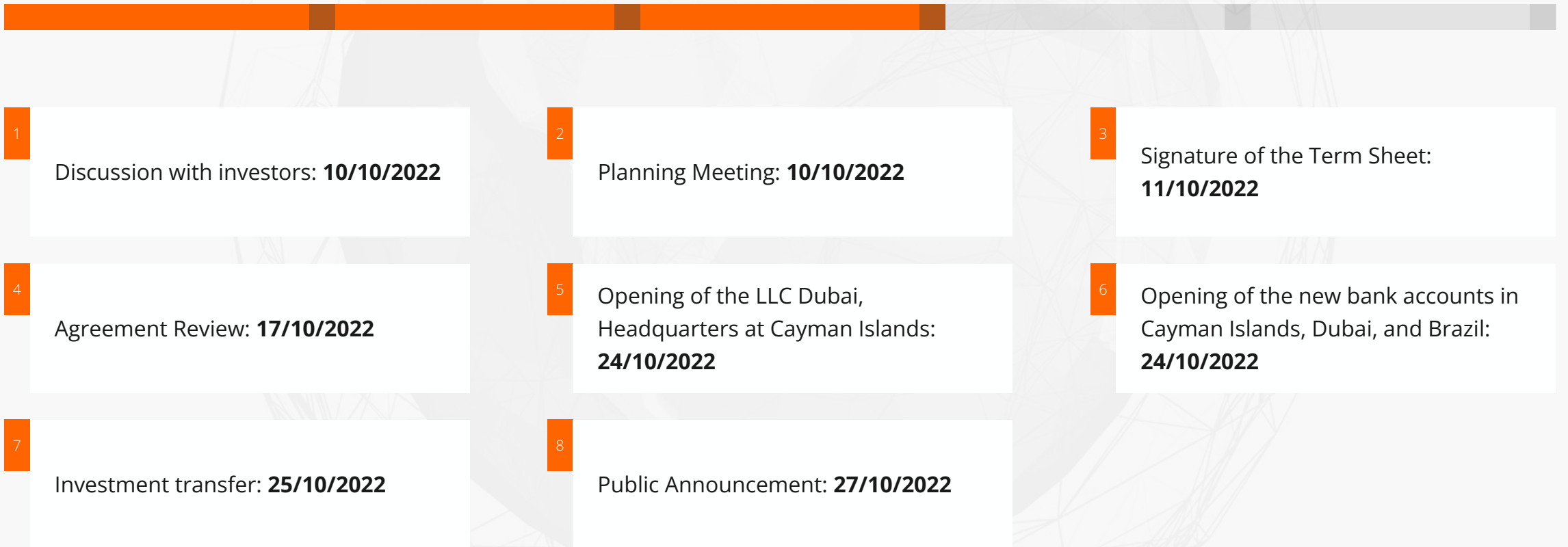
	Year 2017	Year 2018	Year 2019	Year 2020	Year 2021
Loopers	50	250	950	1.850	3.050
Partners	5	10	16	26	46
Work Contracts	60	240	910	1.800	3.240
Ventures	10	22	85	130	210
Marketing Budget	0,00	0,00	0,00	200,00	800,00

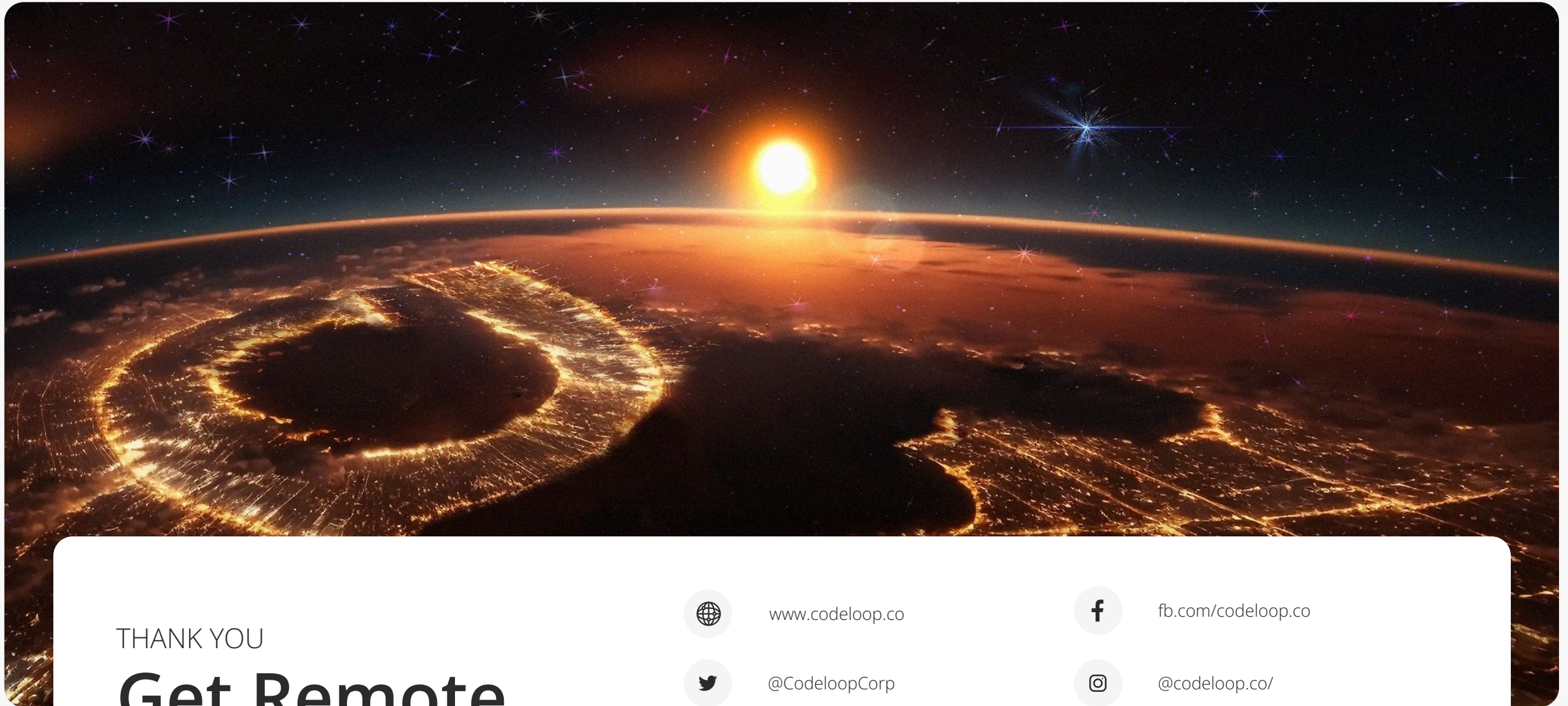
FINANCIAL STATEMENT



	Year 2017	Year 2018	Year 2019	Year 2020	Year 2021
Revenue	20.000,00	37.000,00	57.000,00	76.000,00	112.000,00
Gross Profit	6.000,00	11.100,00	17.100,00	22.800,00	33.600,00
Reinvestment	6.000,00	11.100,00	17.100,00	22.800,00	33.600,00
Reinvestment Rate	100%	100%	100%	100%	100%
Growth Rate	-	85%	54%	33%	47%
Important Brands	Ohio State (USA) Espaço Laser (Brazil) Codificar (Brazil)	Komatsu (Japan) IEPREV (Brazil) Demarco Group (Brazil)	Knorr Bremse (Germany) SEBRAE (Brazil) LinkTel (Brazil) Launch of 4 Startups	SINERLOG (Spain) University of São Paulo (Brazil) JERA (Brazil) Launch of 6 Startups	aQUI! Card (Italy) Brazilian Government Launch of 10 Startups

ROUND TIMELINE





THANK YOU

Get Remote



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